

Sale of Personal Residence

Enter the date you purchased the home	
Enter the date you sold the home	
Enter the purchase price of your old home	
Seller-paid points for old home if bought after 1990	
Enter the selling price of the old home	
Enter any expenses from the sale of the old home	
Settlement fees or closing costs for old home:	
Abstract and recording fees	
Legal fees	
Surveys	
Title Insurance	
Transfer or stamp fees	
Amounts the seller owed that you agreed to pay	
Other fees or closing costs	
Cost of Capital Improvements to old home	
Special tax assessments paid on old home for local improvements, such as streets	
Other increases to basis:	
Describe:	
If home used for business, enter any depreciation claimed	
Other decreases to basis:	
Describe:	
Information on time lived in the home sold:	
Enter the date that you first used property as a main home	
Enter the date that you first owned the property as a main home	
Have you excluded gain from the sale of another home during the 2-month period ending on the date of this sale?	
If YES, Enter the date of most recent sale of another home on which you excluded the gain.	

Please provide the closing papers for both purchase and sale of home at the time of your appointment.